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Zacks.com Announces That Paul McWilliams Highlights the Following Stock: SanDisk

CHICAGO--(BUSINESS WIRE)--Feb. 28, 2005--Paul McWilliams, editor of the Next Inning Research newsletter, thinks that SanDisk (NASDAQ: SNDK) is the smartest player in the NAND Flash space, but he is not convinced it will be immune to price pressures. Discover this expert's thoughts on this company and his position on the DRAM space. Click here for the full story exclusively on Zacks.com: <http://at.zacks.com/?id=84>

Highlights from the February 23rd Featured Expert column by Paul McWilliams includes:

Memory Prices Remain Under Pressure

Central to Paul McWilliams and his team's theme of a soft year for semis in 2005 is the belief prices for DRAM's and Flash memories will fall faster than volume increases. Yesterday (2/22) McWilliams and his team wrote about the fact that Toshiba, along with their partner, SanDisk (NASDAQ: SNDK), will increase output significantly faster than previously thought due to the accelerated opening of their new 300mm fabrication plant. McWilliams and his team think SNDK is the smartest player in the NAND Flash space, but McWilliams and the team are not convinced they will be immune to the price pressures.

News released today (2/23) bolsters McWilliams and his team's position as it applies to DRAM's, a space where they see no companies that warrant investment beyond an occasional cyclical play. Research firm Semico revised their predictions for 2005 and now feels DRAM module (the memory sticks used in PC's) revenue will decline by 3% in 2005. Field data suggests module prices are down between 15% and 16% in the spot market.

Read Paul McWilliams' complete commentary by clicking: <http://at.zacks.com/?id=85>

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